

Westpac KiwiSaver – Death Withdrawal Form

All the deceased's Personal Representatives must complete this form. This means by the persons who have been granted:

- Probate, where the deceased left a Will; or
- Letters of Administration, where the deceased did not leave a Will.

Please note where Probate/Letters of Administration are not required to be applied for and the value of the amount available for withdrawal is less than \$15,000, any of the persons set out in the box at the end of the form may be entitled to complete this form.

A: Deceased details

Mr Mrs Miss Ms Other (please specify)

Given name(s) _____ Surname _____

Westpac KiwiSaver Member Number _____

IRD Number _____

Date of Birth _____

Postal Address NUMBER & STREET/BOX NUMBER _____

SUBURB _____ TOWN/CITY _____ POSTCODE _____

B: Claimant(s) details

Mr Mrs Miss Ms Other (please specify)

Given name(s) _____ Surname _____

Postal Address NUMBER & STREET/BOX NUMBER _____

SUBURB _____ TOWN/CITY _____ POSTCODE _____

Occupation _____ Phone _____

Mr Mrs Miss Ms Other (please specify)

Given name(s) _____ Surname _____

Postal Address NUMBER & STREET/BOX NUMBER _____

SUBURB _____ TOWN/CITY _____ POSTCODE _____

Occupation _____ Phone _____

Mr Mrs Miss Ms Other (please specify)

Given name(s) _____ Surname _____

Postal Address NUMBER & STREET/BOX NUMBER _____

SUBURB _____ TOWN/CITY _____ POSTCODE _____

Occupation _____ Phone _____

C: Declaration

I, _____ NAME _____ of _____ ADDRESS _____ Date DAY / MONTH / YEAR

I, _____ NAME _____ of _____ ADDRESS _____ Date DAY / MONTH / YEAR

I, _____ NAME _____ of _____ ADDRESS _____ Date DAY / MONTH / YEAR

Solemnly and sincerely declare that:

- I am entitled to make this claim and that all the information provided in this form and in all included materials is true and correct.
- I will apply the proceeds from the withdrawal in due course of administration as the law requires.
- I declare that to the best of my knowledge and belief, the deceased's principal place of residence since the deceased first joined a KiwiSaver scheme was New Zealand. If the deceased did not reside principally in New Zealand for any period since becoming a KiwiSaver member, please specify that period(s):.....
- I hereby agree to indemnify the Trustee and the Manager of the Westpac KiwiSaver Scheme against any claims, losses, damages, costs and/or expenses whatsoever (including its own legal costs on a solicitor/client basis), which may arise in connection with the said investment or the payment of the balance therefore and also against all amounts the Trustee and the Manager may be called upon to pay and all costs (including its own legal costs on a solicitor/client basis), charges and expenses incurred in connection therewith.
- I understand that by completing this form I will be providing personal information which will be held securely by the Trustee and/or the Manager of the Westpac KiwiSaver Scheme. I have the right to access and correct this information subject to the provisions of the Privacy Act 1993.

