

Westpac KiwiSaver Scheme Investment Option Switch Request

This form allows you to switch your current account balance between Westpac KiwiSaver investment options and/or change the proportions that ongoing contributions are allocated.

A: Investor details

Mr Mrs Miss Ms Other (please specify)

Given name(s) _____ Surname _____

Member number

IRD Number _____

PIR rate to be applied to this switch 12.5% 21% 30%

These rates will automatically reduce to 10.5%, 17.5% and 28% respectively on 1 October 2010

Phone numbers: home 0- _____ work 0- _____

Address NUMBER & STREET/BOX NUMBER _____

SUBURB _____ TOWN/CITY _____ POSTCODE _____

B: Existing Investment Switch request

Proceed to section C if you want your existing investment option to remain unchanged, but would like to change the investment strategy of your ongoing contributions.

I would like to switch 100% the current value of my existing investments into the Capital Protection Plan (CPP)

OR

I would like to switch the current value of my existing investments to the investment option indicated in the table below (subject to terms and conditions set out in the notes).

If you have any investments in CPP Funds please complete the following tick box, if not proceed to the table below.

For the purposes of this switch I would like my existing investments to:

Include all investments in CPP Funds that I have opened

Exclude any investments in CPP Funds that I have opened

- The percentage allocation in the column below must equal 100%

- Where the percentage allocation above does not equal 100% the remaining portion to be switched will be allocated to the Conservative Fund.

Investment Options	Switch my existing investments to the following investment options(s) %
Cash Fund	
Conservative Fund	
Balanced Fund	
Growth Fund	
Total	100%

Important notes relating to switching existing investments out of CPP:

- If you are terminating your investment in a CPP Fund(s) you will not receive the benefit of any capital protection. See the Westpac KiwiSaver Scheme Investment Statement for further information relating to withdrawals prior to the maturity of a CPP Fund.
- Any contributions invested in your Transaction Account awaiting the opening date of the next CPP Fund, will be re-distributed as soon as practicable in accordance with your revised investment strategy in the proportions, set out in the table above.
- If you wish to switch some, but not all, of your investments in CPP you will need to contact the Manager.

Important note relating to CPP:

- If you are switching your existing investment into CPP you must also allocate your ongoing contributions to CPP until such time as the next CPP Fund has opened.

Please also complete section C if you would like to change the investment strategy for all ongoing contributions as well as your existing investments

C: Future Contributions Switch request

I would like to change 100% of my ongoing contributions into the Capital Protection Plan (CPP)

OR

I would like to change the allocation of my ongoing contributions as indicated in the table below:

- The percentage allocation in the column below must equal 100%

- Where the percentage allocation above does not equal 100% the remaining portion to be switched will be allocated to the Conservative Fund.

Investment Options	Switching my ongoing contributions to the following investment option(s) %
Cash Fund	
Conservative Fund	
Balanced Fund	
Growth Fund	
Total	100%

Important note relating to CPP:

- If your Investment strategy was CPP but wish to change to the allocation of ongoing contributions to a different investment option any contributions not yet allocated to a CPP Fund (i.e. the balance accruing in your Transaction Account) will also be switched in accordance with the investment strategy set out in the table above.

D: Authorisation

Signature	Date DAY / MONTH / YEAR
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If the Switch Request is being completed on behalf of a member under the age of 18 years, or under Power of Attorney, that person must sign the following:

I, _____, confirm that I am authorised to sign this Switch Request on behalf of the member named above.

Signature	Date DAY / MONTH / YEAR
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Note: A parent or gaurdian must sign on behalf of a member under the age of 18 years. An attorney signing on behalf of the member must complete a certificate of non-revocation.

Please return to any Westpac New Zealand branch or post to:
Westpac KiwiSaver
PO Box 695
Wellington 6140